FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR IIFORM LIMITED OFFERING EXEMPTION

OMB Number: 3235-0076 Expires: May 31, 2005 Estimated average burden hours per response

SEC USE ONLY					
Prefix	Serial				
DATE	RECEIVED				
1	ŀ				

Name of Offering (Defice if this is an amendment and name has Chamberlin Edmonds & Associates, Inc. 2003 Stock Option Plan	changed, and indicate change.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule Type of Filing: ■ New Filing ☐ Amendment	e 505 ■ Rule 506 □ Section 4(6) □ ULOE
A. BASIC IDENTIF 1. Enter the information requested about the issuer	ICATION DATA
Name of Issuer (☐ check if this is an amendment and name has changed, Chamberlin Edmonds & Associates, Inc.	and indicate change.) 03040638
Address of Executive Offices (Number and Street, City, Sta Two Securities Centre, 3500 Piedmont Road, N.E., Suite 400, Atlanta, C	
Address of Principal Business Operations (Number and Street, City, Sta (if different from Executive Offices)	te, Zip Code) Telephone Number (Including Area code)
Brief Description of Business Provider of indigent patient eligibility and cost recovery services to U.S.	PROCESSED
Type of Business Organization	DEC 1 6 2003
□ corporation □ limited partnership, already form □ business trust □ limited partnership, to be formed	U other (please specify): /
Actual or Estimated Date of Incorporation or Organization: Month 1 1 1 0 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal CN for Canada; FN for other incorporations)	Year FINANCIAL 2

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENTIFICA	ATION DATA		
 Each beneficial own of the issuer; 	e issuer, if the issuer ter having the power	ving: has been organized within the to vote or dispose, or direct the propriate issuers and of corpora	ne vote or disposition of, 10		
Each general and ma		•	te general and managing par	imers of parme	tomb isoners, sud
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Starkey, Judith E.					
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
Two Securities Centre, 350	0 Piedmont Road, 1	NE, Suite 400, Atlanta, Geor	gia 303 0 5		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director Managing	☐ General and/or Partner
Full Name (Last name first,	if individual)				
Haddad, Gregg L.					
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
Two Securities Centre, 350	0 Piedmont Road,	NE, Suite 400, Atlanta, Geor	gia 30305		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, Rinder, Mark B.	if individual)			,	
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
Two Securities Centre, 350	00 Piedmont Road,	NE, Suite 400, Atlanta, Geor	gia 30305		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Reid, Kirk D.					
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
Two Securities Centre, 350	00 Piedmont Road,	NE, Suite 400, Atlanta, Geor	gia 30305		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first,	if individual)				
Montgomery, William					
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			——————————————————————————————————————
5008 Briar Tree Road, Dal	las, Texas 75248				
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Jahns, David					
Business or Residence Addr	ess (Number and St	reet, City, State, Zip Code)			
Galen Associates, 610 Fifth	1 Avenue, Rockefell	er Center, New York, New Y	ork 10020		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Trident Capital, 505 Hamilton Avenue, Suite 200, Palo Alto, California 94301

Moragne, John

Managing Partner

Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Ferguson, Larry	f individual)				
Business or Residence Addre	ess (Number and Stre	eet, City, State, Zip Code)			
6800 Medinah Court, Char	lotte, North Carolin	a 28210			
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	■ Director	General and/or Managing Partner
Full Name (Last name first, i Redding, Gary	f individual)				
Business or Residence Addre	ess (Number and Stre	eet City State Zin Code)			
7398 Vista Pointe Trail, Sto	•				
			F. F		
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Galen Partners IV, L.P.					
Business or Residence Addre	ess (Number and Stre	eet, City, State, Zip Code)			
Galen Associates, 610 Fifth	Avenue, Rockefelle	r Center, New York, New Yo	ork 10020		
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Trident Capital Fund - V.L	P.				
Business or Residence Addre	ess (Number and Stre	eet, City, State, Zip Code)			
Trident Capital, 505 Hamil	ton Avenue, Suite 20	00, Palo Alto, California 943	301		
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
1999 Judith E. Starkey Fan	nily Trust				
Business or Residence Addre	ess (Number and Stre	eet, City, State, Zip Code)			
238 East Parkwood, Decatu	ır, Georgia 30030				

				B. I	NFORMAT	ION ABOU	JT OFFERI	NG				
											Y	es No
1 Hact	he iccuer co	ld or does	the issuer in	tend to sell	to non-accre	dited invest	ors in this off	Fering?				
1. 1145 t	ile issuel se	na, or accs						_				_
							, if filing und					
2. What	is the mini	mum invest	ment that w	ill be accept	ed from any	individual?				• • • • • • •	\$. Ye	N/A es No
3. Does	the offerin	permit ioi	nt ownershir	of a single	unit?						🗆	
							l or given, di					
							sales of secu					
							rith the SEC					
list th	e name of	the broker o	or dealer. If	more than fi	ve (5) persor	is to be liste	d are associa	ted persons o	of such a br	oker		
Full Nan	ne (Last nai	ne first, if i	ndividual)									•
Business	or Resider	nce Address	(Number a	nd Street, C	ity, State, Zij	Code)		****				
			`	,		,						
Name of	Associated	Broker or	Dealer					******			·	
1,41110-02	. 1000014100	. 2.0										
States in	Which Per	son Listed	Has Solicited	l or Intends	to Solicit Pu	rchasers						
			k individual			i Cilasci s					🗆 🗚	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]		[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nar	ne (Last na	me first, if i	ndividual)									
Business	or Resider	nce Address	(Number a	nd Street, C	ity, State, Zij	Code)						
Name of	Associated	Broker or	Dealer		- 							
States in	Which Per	son Listed	Has Solicite	d or Intends	to Solicit Pu	rchasers		·-···				
	(Check "	All States"	or check ind	ividual Stat	es)							All States
	•				•							
[AL]	[AK]	[AZ]					[DE]				[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
		me first, if i	ndividual)									
7 437 1 141	(220:		,									
Busines	or Pacida	nce Address	Number a	nd Street C	ity, State, Zi	Code)						
Dusines	s of Resider	ice Address	(Indinioci a	na Succi, C	ity, State, Zi	, Code)						
		1 D 1	D -1-							···- ··· · · ·		
Name of	Associated	Broker or	Dealer									
States in	Which Per	rson Listed	Has Solicite	d or Intends	to Solicit Pu	rchasers						
	(Check '	'All States"	or check inc	lividual Stat	es)						🗆 A	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for					
	exchange and already exchanged.		Aggregate		Δm	ount Already
	Type of Security		Offering Price		жи	Sold
	Debt	\$	0.00		\$	0.00
	Equity	\$	0.00		\$	0.00
	□ Common □ Preferred					
	Convertible Securities (including warrants)	\$	500,000.00		\$	0.00
	Partnership Interests	\$	0.00	_	\$	0.00
	Other (Specify)	\$_	0.00		\$	0.00
	Total	\$.	500,000.00		\$	0.00
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchasers. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number Investors		Do	Aggregate ollar Amount of Purchases
	Accredited Investors	-	0		\$_	0.00
	Non-accredited Investors		0		\$_	0.00
	Total (for filings under Rule 504 only)		0		\$ _	0.00
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.					
	Type of offering		Type of Security		Do	ollar Amount Sold
	Rule 505	_	N/A		\$	0.00
	Regulation A	_	N/A		\$	0.00
	Rule 504		N/A		\$	0.00
	Total		N/A		\$	0.00
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$	0.00
	Printing and Engraving Costs				\$	0.00
	Legal Fees				\$	10,000.00
	Accounting Fees				\$	0.00
	Engineering Fees				\$	0.00
	Sales Commissions (specify finders' fees separately)				\$	0.00
	Other Expenses (identify)				\$	0.00
		•			_	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.) Page 4 of $\,8\,$

	C. OFFERING PRICE	NUMBER OF INVESTORS, EXPENSES	ANI	US	E OF PROCEE	DS		
	Question 1 and total expenses furnished in res	ate offering price given in response to Part C - ponse to Part C - Question 4.a. This difference					\$_	490,000.00
5.	estimate and check the box to the left of the e	ss proceeds to the issuer used or proposed to be nount for any purpose is not known, furnish an estimate. The total of the payments listed must ar set forth in response to Part C - Question 4.b						
					Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and fees			\$_	0.00		\$_	0.00
	Purchase of real estate			\$_	0.00	_ =	\$_	0.00
	Purchase, rental or leasing and installation of	machinery and equipment		\$_	0.00	_ 🗆	\$_	0.00
	Construction or leasing of plant buildings and	facilities		\$_	0.00		\$	0.00
	Acquisition of other businesses (including the offering that may be used in exchange for the issuer pursuant to a merger)	e value of securities involved in this assets or securities of another		\$_	0.00		\$_	0.00
	Repayment of indebtedness			\$_	0.00		\$_	0.00
	Working capital			\$_	0.00		\$_	490,000.00
	Other (specify):			\$_	0.00		\$_	0.00
						_	_	
				\$_	0.00	_ 🗆	\$_	0.00
	Column Totals			\$_	0	_ =	\$_	490,000.00
	Total Payments Listed (column totals added)				■ \$	90,00	0.0	<u>0</u>
		D. FEDERAL SIGNATURE						
Т	he issuer has duly caused this notice to be		l per	son.	If this notice is	s file	d w	nder
C	ule 505, the following signature constitute ommission, upon written request of its state aragraph (b)(2) of Rule 502.	~						_
Is	suer (Print or Type)	Signature		Date				
C	hamberlin Edmonds & Associates, Inc.	melail		Dec	ember <u>4</u> , 2003			
N	ame of Signer (Print or Type)	Title of Signer (Print or Type)						
N.	Iark B. Rinder	Chief Financial Officer			·-			

----ATTENTION --